

# RESULT IMPACT

May 09, 2024



## Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
ASIANPAINT	Asian Paints Limited	Results are expected to be flat driven by muted financial growth due to volumes remained subdued amid an ongoing slowdown in overall consumption. However, the company's EBITDA margin is likely to see moderate growth supported by Healthy operating leverage and pricing actions. Key points to watch out for: Management Commentary on demand trends across key markets and segments, Outlook on price hikes and margins.	Sideways
SBIN	State Bank of India	The result is expected to be flat due to by muted growth in NII and due to that NIMs may contract slightly. Assets quality is likely to stable as Gross non-performing assets & Net non-performing assets are expected to decline. The advances book is expected to see moderate growth.	Sideways
PNB	Punjab National Bank	The result is expected to be +ve driven by good growth in loans and deposits which would improve Interest Income and Net Interest Margins. Loan growth is likely to be supported by all segments, but retail segment loan growth is to dominate. NIM may improve and Assets quality may remain stable.	Positive

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