

August 28, 2023

Record Date - September 12, 2023

Please note that the Company has fixed September 12, 2023 as the Record Date for the purpose of determining the entitlement and the names of equity shareholders who are eligible to participate in the buyback.

Promoter's Holding = NIL

Public holding upto Rs.2Lacs = 18.52% = 25,70,66,563 Equity shares

CMP = Rs.2661.25 per share

MARKET CAP = Rs. 3,74,078.26 crore

BUY – BACK Price = Rs.3000 per share

Buy Back of Shares = 3,33,33,333 fully paid equity shares of Rs. 2 each ("Equity Share") representing 2.40% of equity shares

Route : Tender offer

Retail Acceptance ratio = 2% (According to share holding pattern as on date) (Probability of acceptance – 10%)

Overall Acceptance ratio= 3%

Record date – 12 September, 2023

Total Buyback size : Rs 10000 Crores

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/21563076-40f3-4e2e-8efc-fd9c41b634e8.pdf>

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