

July 28, 2023

CMP – Rs.105.63

MCAP – Rs.12602.02 crores

Size of Right Issue – Rs.1050 crores

Right Issue Price = Rs.81

Rights Entitlement Ratio: 5:46 (5 Rights Equity Shares for every 46 Equity Shares held by an Eligible Equity Shareholder)

Please note that the board of directors of the Company ("Board") dated February 8, 2023, where the issue of fully paid-up equity shares of the Company of face value of ₹10 each ("Equity Shares") was approved by way of a rights issue for an amount not exceeding ₹1,050 crore ("Rights Issue"), in accordance with the Companies Act, 2013, as amended and the rule made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

Total number of Equity Shares and Rights Issue size: 129,629,630 fully paid-up Equity Shares each for amount aggregating up to ₹1,050 crore;

- Rights Issue Price:** ₹81.00 per fully paid-up Equity Share [including a premium of ₹ 71 per Equity Share];
- Record Date:** Wednesday, August 2, 2023 designated for the purpose of determining the existing equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
- Rights Issue period:**
 - Rights Issue Opening Date: Tuesday day, August 8, 2023
 - Rights Issue Closing Date: Wednesday day, August 16, 2023
- Outstanding Equity Shares:**
 - Prior to the Rights Issue: 1,19,33,18,500 fully paid Equity Shares;
 - Post Rights Issue# : 1,322,948,130 fully paid Equity Shares.
- Rights Entitlement Ratio:** 5:46 (Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by such Eligible Equity Shareholder on the Record Date, in this case being 5 Rights Equity Shares for every 46 Equity Shares held by an Eligible Equity Shareholder.)

<https://www.bseindia.com/xml-data/corpfilings/AttachLive/3640f404-cd67-4236-b717-dc96d59a3b82.pdf>

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