

RESULT IMPACT

January 18, 2024



Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
INDUSIND	Indusind Bank Limited	Results are expected to be +ve according to recent business update , strong loan growth with 13% YoY growth in deposits and sequentially too, the bank also saw a healthy 4% growth in net advances. However, the CASA ratio, a key indicator of retail deposits, slipped slightly to 38.5% as of 30 December 2023, compared to 42% a year ago and 39.4% three months earlier. Asset quality may remain stable and margins may slightly improve too.	Positive

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