



Equity Research

Morning Mantra

3rd February 2012

INDEX	PREV. CLOSING	% CHANGE	DAILY TREND
NIFTY	5269.90	+0.65%	SIDEWAYS
NIFTY FUT.	5273.30	+0.21%	
SGX CNX NIFTY INDEX FUT. (8:15.am.)	5282.50	+0.17%	

OUTLOOK FOR THE DAY

The market is likely to open on a flat note taking cues from the mixed global market. Most Asian market fell after Mazda (7261) Motor Corp. and Nippon Sheet Glass Co. increased loss forecasts as Europe's debt crisis weighed on global sales. U.S. stocks advanced, sending the Standard & Poor's 500 Index higher for a second straight day, as investors awaited employment report to gauge the strength of the recovery in the world's largest economy. As per provisional figures, foreign institutional investors (FIIs) bought shares worth a net Rs 1941.23 crore on 2nd February 2012. Domestic institutional investors sold shares worth Rs 653.14 crore on that day.

INTERNATIONAL MARKET

INDEX	CLOSING (SPOT)	CHANGE (%)
US MARKETS		
NASDAQ COMPOSITE	2859.68	+0.40%
DOW JONES	12705.40	-0.09%
US MARKETS (FUTURE)		
NASDAQ 100	2490.75	-0.03%
DOW JONES	12672.00	+0.05%
ASIAN MARKETS		
HANG SENG INDEX	20701.90	-0.18%
NIKKEI 225	8859.40	-0.20%
SHANGHAI COMP. INDEX	2311.17	-0.06%

SECTOR & STOCKS TO WATCH TODAY

Sectors to Outperform

IT & Metal

Sectors to Underperform

Auto & Power

Stocks looking positive

Apollo Hospitals, the country's biggest healthcare chain, is planning to set up a hospital in Kerala with an investment of around Rs 150 crore. The talks are in primary stage and the group expected to open a 150-bed hospital, which may be upgraded to 300 beds.

MACRO NEWS

According to statistics released Thursday by the U.S. Labor Department, fourth quarter worker productivity increased by 0.7 percent in the fourth quarter compared to a revised 1.9 percent increase in the third quarter. The relatively modest increase in productivity, which is a measure of output per hour, came as a 3.6 percent increase in output was partly offset by a 2.9 percent increase in hours worked.

STOCKS TREND ON DAILY CLOSING LEVELS FOR SHORT TERM

STOCKS	CLOSING PRICE	TREND	DATE TREND CHANGED	RATE TREND CHANGED	CLOSING STOP LOSS
S&P Nifty	5270	Down	02.08.11	5457	5300
CNX IT Index	6281	Up	14.10.11	6120	5650
CNX Bank Index	9992	Up	24.01.12	9834	9000
A.C.C	1264	up	07.09.11	1069	1080
AMBUJA CEMENT	170	up	07.09.11	148	130
AXIS BANK	1070	Down	09.08.11	1212	1180
BAJAJ AUTO	1609	Down	02.12.12	1466	1630
BHARTI ARTL	385	Up	02.02.12	385	345
BHEL*	258	Down	30.01.12	243	272
BPCL	578	Down	31.10.11	623	670
CAIRN	339	Up	28.10.11	308	280
CIPLA	342	Up	15.11.11	306	305
COALINDIA	322	Down	10.10.11	-	365
DLF	226	Up	23.01.12	220	190
DRREDDY	1637	Up	25.10.11	1580	1490
GAIL	387	Down	09.08.11	436	450
GRASIM	2667	Up	26.12.11	2466	2280
HCL TECH	461	Up	24.01.12	427	390
H.D.F.C	686	Up	25.01.12	709	655
HDFC BANK*	499	Up	18.01.12	483	440
HEROMOTOCO	1970	Down	19.12.11	1899	2090
HINDALCO	158	Up	20.01.12	144	126
HINDUNILVR	391	Up	10.05.11	298	340
ICICI BANK	901	Up	20.01.12	847	725
IDFC	131	Up	25.01.12	129	112
INFOSYS	2753	Up	12.10.11	2681	2500
ITC	200	Up	01.03.11	174	192
JIND STL & PWR	570	Up	01.02.12	576	508
JP ASSOCIATES	74	Down	16.11.11	68	75
KOTAK BANK	510	Up	13.01.12	476	430
LT	1358	Up	17.01.11	1263	1130
M&M	698	Down	17.11.11	759	810
MARUTI	1214	Up	18.01.12	1108	990
NTPC	172	Down	16.12.11	161	175
ONGC	277	Down	17.05.11	278	285
PNB	950	Down	17.08.11	1045	1050
POWERGRID	106	Down	25.08.11	99	107
RANBAXY	460	Down	09.08.11	501	520
RCOM	96	Up	13.01.12	88	75
RELIANCE	826	Down	18.11.11	810	850
REL INFRA	552	Up	31.01.12	539	450
RPOWER	99	Down	24.11.11	88	102
SAIL	105	Up	25.01.12	98	88
SBI	2065	Down	05.08.11	2240	2280
SESAGOA	232	Down	23.05.11	280	240
SIEMENS	732	Down	28.09.11	826	890
STERLITE IND	124	Down	18.05.11	167	135
SUN PHARMA	543	Up	25.10.11	500	465
TATA MOTORS	246	Up	12.10.11	186	200
TATA POWER	111	Down	08.08.11	121	115
TATA STEEL	475	Down	29.07.11	563	490
TCS	1150	Up	28.09.11	1052	980
WIPRO	427	Up	28.10.11	373	335

*These level should not be confused with the weekly trendsheet which is sent in weekly magazine in the name of "Money Wise"

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